Business Note Worksheet

Your First Name *

Your Last Name *

Email Address *

Contact Telephone *

Contact Fax

Original Property Selling Price *

Property Down Payment *

Original Note Balance *

Current Note Balance *

Months Financed (Amortization) *

Amortization Interest Rate *

Fixed or Variable Rate *
Fixed Mortgage   Variable / Adjustable Mortgage

Number of Payments Made *

Payments Remaining *

Is there a Balloon with this Note? *
   Yes   No

Amount if Balloon above is "Yes"

Balloon Due Date *

...

Date of the Note's First Payment *

...

Is Note Current? *
   Yes   No

Lien Position of the Note *
   First Position   Second Position   Third Position

Business Appraised Value *

Is this Note Secured by Real Estate? *
   Yes   No

If "Yes", its appraised value

Is this Note Secured by Equipment? *
   Yes   No

If "Yes", its appraised value

Is the Business Location Leased? *
   Yes   No

If "Yes", remaining term

Additional Business Information including what the business does, years in operation, condition of equipment, details on UCC filings, franchise information if pertinent, etc.

Credit of Payor (New Owner) *
    Excellent   Good   Fair   Poor

Is the Payor in the Armed Services *
    Yes   No

If "Yes" is the Payor deployed?
    Yes   No

If "Yes", Name of Guarantor

untitled element